

EXHIBIT 2

E-Filed on 10/29/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,

USA SECURITIES, LLC,

Debtors,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case
No. BK-S-06-10725-LBR

Judge Linda B. Rieggle Presiding

**DECLARATION OF KIMBERLY SUE
CADY**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

I, Kimberly Sue Cady, declare that the following statements are true and correct under penalty of perjury:

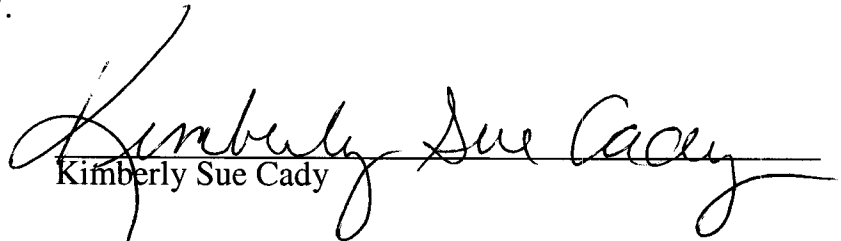
1. I am a paralegal for Lewis and Roca LLP.
2. I reviewed the public records available on the Nevada Secretary of State's website regarding Pecos Professional Park Limited Partnership, USA Development, Inc. and Institutional Equity Partners, LLC.
3. The Nevada Secretary of State's website indicates that Pecos Professional Park Limited Partnership is a domestic limited partnership organized under Nevada law

1 and that one of Pecos Professional Park Limited Partnership's general partners is USA
2 Development, Inc. Attached as **Exhibit A** is a copy of the information available on the
3 Nevada Secretary of State's website for Pecos Professional Park Limited Partnership.

4 4. The Nevada Secretary of State's website indicates that USA Development,
5 Inc. is controlled by Thomas A. Hantges as the president and the secretary of USA
6 Development, Inc. Attached as **Exhibit B** is a copy of the information available on the
7 Nevada Secretary of State's website for USA Development, Inc.

8 5. The Nevada Secretary of State's website indicates that Institutional Equity
9 Partners, LLC is managed by USA Investment Partners, Inc. Attached as **Exhibit C** is a
10 copy of the information available on the Nevada Secretary of State's website for
11 Institutional Equity Partners, LLC.

12 Dated October 29, 2007.

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15 Kimberly Sue Cady
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